



INSIGHTS COLLABORATIVE THERAPY GROUP

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ADULT INTAKE FORM

Welcome to Insights. We realize that seeking help from a mental health professional is often a difficult decision. We recognize and applaud your courage and willingness.

This form asks for information about you so Insights can craft your therapy to be as effective and efficient as possible. Some questions are personal and may be sensitive or even uncomfortable for you. They are asked in an effort to quickly begin building a complete picture of who you are, which in turn will save valuable therapy time. All client records are strictly confidential and will not be seen by anyone without your written permission unless required by law. If you have any questions, please discuss them with your therapist.

Name	_____	Occupation:	_____
Address:	_____	Employer:	_____
City, State, Zip:	_____	Employed:	<input type="checkbox"/> Full time <input type="checkbox"/> Part time
Home Phone:	_____	Student:	<input type="checkbox"/> Full time <input type="checkbox"/> Part time
Cell Phone:	_____	Email address:	_____
Date of Birth:	_____	Age:	_____

Contact Permissions

May we call you at home <input type="checkbox"/> Yes <input type="checkbox"/> No	May we leave you a message at home <input type="checkbox"/> Yes <input type="checkbox"/> No
May we call you at work <input type="checkbox"/> Yes <input type="checkbox"/> No	May we leave you a message at work <input type="checkbox"/> Yes <input type="checkbox"/> No
May we call you by cell phone <input type="checkbox"/> Yes <input type="checkbox"/> No	May we leave you a message on cell phone <input type="checkbox"/> Yes <input type="checkbox"/> No
May we text your cell phone? <input type="checkbox"/> Yes <input type="checkbox"/> No	May we email you? <input type="checkbox"/> Yes <input type="checkbox"/> No

Please keep in mind that communications by email or text are not secure. Although unlikely, there is a possibility that information included in an email or text can be intercepted and read by other parties besides the person to whom it is addressed.

SOCIAL INFORMATION

Relationship status

- | | |
|--|---|
| <input type="checkbox"/> Married | <input type="checkbox"/> Living Together |
| <input type="checkbox"/> Divorced | <input type="checkbox"/> Widowed |
| <input type="checkbox"/> Significant Other | <input type="checkbox"/> Single (never in a relationship) |
| <input type="checkbox"/> Separated | <input type="checkbox"/> Single (not currently in a relationship) |
| <input type="checkbox"/> Other _____ | |

Relationship satisfaction

- | | |
|---|--|
| <input type="checkbox"/> Very satisfied | <input type="checkbox"/> Dissatisfied |
| <input type="checkbox"/> Satisfied | <input type="checkbox"/> Very dissatisfied |
| <input type="checkbox"/> Somewhat satisfied | <input type="checkbox"/> Not in a relationship |

Children

- None
- Child 1 (specify name, gender, age and with whom child lives _____)
- Child 2 (specify name, gender, age and with whom child lives _____)
- Child 3 (specify name, gender, age and with whom child lives _____)
- Child 4 (specify name, gender, age and with whom child lives _____)
- Child 5 (specify name, gender, age and with whom child lives _____)

Number of marriages or significant relationships

- Marriages _____
- Significant relationships _____

What is your current occupation? How long have you been doing it? _____

Education (highest achieved)

- | | |
|---|---|
| <input type="checkbox"/> Grade school/junior high | <input type="checkbox"/> Attended/attending graduate school |
| <input type="checkbox"/> Attending/attended high school | <input type="checkbox"/> Graduate degree (Masters) |
| <input type="checkbox"/> High school graduate | <input type="checkbox"/> Graduate degree (Doctorate) |
| <input type="checkbox"/> Attended/attending college | <input type="checkbox"/> Technical school degree |
| <input type="checkbox"/> College graduate | |

Sexual orientation _____

Cultural or ethnic identity claimed _____

Religious orientation (if any) as a child _____

Religious orientation (if any) as an adult _____

Military service

- None
- Branch
- Years served
- Combat
- Type of discharge _____

Arrests, convictions, court-orders, parole, probation, or jail or prison sentences, if any

- Yes (specify _____)
- No

Current living situation

- Alone
- With others
- Anything others might find unusual about your living arrangements (specify _____)

Please tell us anything we have not asked that you think is important for us to know about you. _____

SPOUSE/PARTNER CONTACT INFORMATION

Spouse/partner contact information

- Name _____
- Home Address _____
- Home Phone _____
- Cell phone _____
- Employer _____
- Occupation _____
- Relationship _____

WHAT BRINGS YOU TO INSIGHTS

Who referred you to Insights?

Name: _____

Phone: _____

May we contact that person to say thank you? Yes No

Briefly describe what brings you to Insights. _____

How concerned are you about the problem(s) that brings you to Insights?

- | | |
|---|---|
| <input type="checkbox"/> No concern | <input type="checkbox"/> Serious concern |
| <input type="checkbox"/> Slight concern | <input type="checkbox"/> Very serious concern |
| <input type="checkbox"/> Moderate concern | |

What is your motivation for coming to Insights?

- Self-motivated
 Other-motivated

If you were motivated to come to Insights by someone or something else, what was the motivation?

- | | |
|--|--|
| <input type="checkbox"/> Threat of spouse or partner leaving | <input type="checkbox"/> Keep professional license |
| <input type="checkbox"/> Keep job | <input type="checkbox"/> Child custody is a significant factor |
| <input type="checkbox"/> Stay in school | <input type="checkbox"/> Condition of probation or parole |
| <input type="checkbox"/> Live at home | <input type="checkbox"/> Other _____ |

What do you hope to accomplish in therapy? _____

Have you been in counseling or therapy with a mental health professional before, either alone or with someone else?

- Yes (specify and was it helpful? _____)

No

Insights is a training facility. Do you consent for a Masters or Ph.D. level Intern sit in on your sessions from time to time?

- Yes
 No
 Willing to discuss

MEDICAL/EMOTIONAL INFORMATION

Date of your last physical _____

Who is your primary care physician?

- Name and phone number _____
- If we think it is appropriate, may we contact him or her? Yes No
- I don't have one

Who is your psychiatrist?

Name and phone number _____

If we think it is appropriate, may we contact him or her? Yes No

I don't have one

Have you ever been hospitalized for a psychiatric or mental health issue?

Yes (specify where, when and why _____
_____.)

No

Do you have learning differences or disabilities?

Yes (specify _____
_____)

No

For each medication you currently take (prescribed, non-prescribed and recreational), specify medication name, dosage, purpose, date started, name of prescribing physician or psychiatrist

Symptoms (check any symptoms that apply to you)

- | | | |
|--|--|---|
| <input type="checkbox"/> Aggression | <input type="checkbox"/> Heart palpitations | <input type="checkbox"/> Trembling |
| <input type="checkbox"/> Alcohol abuse | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Withdrawing |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Worrying |
| <input type="checkbox"/> Antisocial behavior | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Dizziness |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Irritability | <input type="checkbox"/> Panic attacks |
| <input type="checkbox"/> Avoiding people/isolation | <input type="checkbox"/> Judgment errors | <input type="checkbox"/> Elevated mood |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Decreased appetite |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Memory impairment | <input type="checkbox"/> Increased appetite |
| <input type="checkbox"/> Disorientation | <input type="checkbox"/> Drug abuse | <input type="checkbox"/> Trouble concentrating |
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Phobias/fears | <input type="checkbox"/> Low motivation |
| <input type="checkbox"/> Mood shifts | <input type="checkbox"/> Sexual difficulties | <input type="checkbox"/> Tearful or crying spells |
| <input type="checkbox"/> Eating disorder | <input type="checkbox"/> Sick often | <input type="checkbox"/> Poor grooming |
| <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Sleeping problems | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Suicidal thoughts | |
| <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Thoughts disorganized | |

Specify all medical treatments, procedures, and operations you have had within the last year.

Women

- | | |
|--|---|
| <input type="checkbox"/> Age at first period (specify_____) | <input type="checkbox"/> Hormone replacement <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> Are your periods regular <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Number of pregnancies (specify_____) |
| <input type="checkbox"/> Do your periods affect your mood | <input type="checkbox"/> Number of miscarriages (specify_____) |
| <input type="checkbox"/> Menopause <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Number of abortions (specify_____) |
| <input type="checkbox"/> Perimenopause <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Which of the following have you used in the past year?

- | | |
|--|--|
| <input type="checkbox"/> Alcohol | <input type="checkbox"/> Sedatives |
| <input type="checkbox"/> Amphetamines (meth, crank, ice, etc.) | <input type="checkbox"/> Tranquillizers (Valium, Xanax, etc.) |
| <input type="checkbox"/> Crack | <input type="checkbox"/> Designer drugs (X, GHB, etc.) |
| <input type="checkbox"/> Hallucinogens (LSD, mushrooms, etc.) | <input type="checkbox"/> Over the Counter |
| <input type="checkbox"/> Inhalants | <input type="checkbox"/> ADD medications (Adderall, Vyvanse, etc.) |
| <input type="checkbox"/> Marijuana | <input type="checkbox"/> Other (specify_____) |
| <input type="checkbox"/> Opiates (heroin, oxy, Vicodin, etc.) | <input type="checkbox"/> None |

Have you or others ever been concerned about your alcohol or substance use?

- Yes (specify who has been concerned_____)
- No

Have you ever lost a friendship, relationship or job because of your alcohol or substance use?

- Yes
- No

Do you have suicidal thoughts?

- Yes (describe_____)
- No

Have you ever attempted suicide?

- Yes (when_____)
- No

Do you have thoughts or urges to harm others?

- Yes (describe_____)
- No

Have you ever had a head injury resulting in loss of consciousness?

- Yes (describe_____)
- No

Is there a history of mental illness in your family?

- Yes (describe _____)
- No

Have you ever had a seizure?

- Yes (describe _____)
- No

On average, how many hours of sleep do you get daily? _____

Do you have trouble falling asleep at night?

- Yes
- No

Have you lost or gained over ten pounds in the past year?

- Yes (specify intentional or unintentional _____)
- No

How often do any of these thoughts occur to you?

- | | | |
|--|--|--|
| <input type="checkbox"/> Life is hopeless | <input type="checkbox"/> I am so stupid | <input type="checkbox"/> I can't do anything right |
| <input type="checkbox"/> I am lonely | <input type="checkbox"/> I am going crazy | <input type="checkbox"/> People hear my thoughts |
| <input type="checkbox"/> No one cares about me | <input type="checkbox"/> I can't concentrate | <input type="checkbox"/> I have no emotions |
| <input type="checkbox"/> I am a failure | <input type="checkbox"/> I am so depressed | <input type="checkbox"/> Someone is watching me |
| <input type="checkbox"/> Most people don't like me | <input type="checkbox"/> God is disappointed in me | <input type="checkbox"/> I hear voices in my head |
| <input type="checkbox"/> I want to die | <input type="checkbox"/> I can't be forgiven | <input type="checkbox"/> I am out of control |
| <input type="checkbox"/> I want to hurt someone | <input type="checkbox"/> Why am I so different | |

Have you ever been the victim of abuse, violence or experienced a traumatic event?

- Yes (describe _____)
- No

EMERGENCY CONTACT INFORMATION

Emergency contact information

- Name _____
- Relationship _____
- Home phone _____
- Work phone _____
- Cell phone _____
- Permission to contact in case of emergency?
 Yes No